



# OT Skilled Nursing Facility Evaluation Checklist & Quality Measures

Use the checklist below during the evaluation as a reminder of areas to address. AOTA encourages practitioners to print off the checklist and bring it with you to help guide client evaluations, as well as to educate and train your colleagues regarding the occupational therapy evaluative process. The checklist supports high quality OT evaluations that lead to occupation-based, client-centered interventions.

A comprehensive occupational therapy evaluation is based on a theoretical model and follows the *Occupational Therapy Practice Framework*. A top-down approach identifies occupations that are challenging and important to the client and then assesses related performance skills, client factors, environments and context, and performance patterns. This checklist does not replace the clinical judgment of an occupational therapist. The checklist should be used as a reminder of baseline areas that should be addressed during the OT evaluation process. The areas below relate to occupation-based practice and quality performance measures.

For more information on the Patient Driven Payment Model (PDPM), this checklist, and the important role of occupational therapy click on "SNF" at [www.aota.org/value](http://www.aota.org/value).

## Occupational Profile:

Each element of the occupational profile is considered from the client's perspective. Download the template at [www.aota.org/profile](http://www.aota.org/profile).

- Client's Concerns
- Successful occupations
- Interests & Values
- Occupational History
- Performance Patterns
  - Habits  Routines  Roles  Rituals
  - Environment: Supports & Barriers (Physical, Social)
  - Context: Supports & Barriers (Cultural, Personal, Temporal, Virtual)
  - Client's Priorities and Desired Outcomes

## Analysis of Occupational Performance

Click on the Quality Toolkit at [www.aota.org/value](http://www.aota.org/value) for links to standardized assessments and screening tools used in each of the areas below.

	Addressed	Is this area a Priority		Addressed	Is this area a Priority
<b>Occupations</b>					
ADLs	<input type="checkbox"/>	<input type="checkbox"/>	IADLs	<input type="checkbox"/>	<input type="checkbox"/>
<b>Performance Skills</b>					
Psychosocial/Behavior Skills	<input type="checkbox"/>	<input type="checkbox"/>	Fall Prevention/Fear of Falling	<input type="checkbox"/>	<input type="checkbox"/>
<b>Client Factors—In addition to areas identified while addressing ADLs and IADLs (e.g., motor, sensation, pain)</b>					
Vision	<input type="checkbox"/>	<input type="checkbox"/>	Functional Cognition	<input type="checkbox"/>	<input type="checkbox"/>
<b>Performance Patterns</b>					
Habits, Routines, Roles	<input type="checkbox"/>	<input type="checkbox"/>			
<b>Contexts &amp; Environments</b>					
Include Safety Screen	<input type="checkbox"/>	<input type="checkbox"/>			

## SNF Quality Measures (2019)

Download details and read more about the Value Based Payment and Quality Reporting Programs in SNF at [www.aota.org/value](http://www.aota.org/value).

SNFs are scored based on the measures below. Talk to your administration/team to identify your facility's current scores and which measures are priorities for your team. Scores are available on **CASPER reports**. Consider the ways in which your practice contributes to your facility scores on priority measures.

### Value-Based Payment Program

Measure	Facility Score as of _____ (date)	Notes
Skilled Nursing Facility 30-Day Potentially Preventable Readmission Measure (SNFPPR)		
Skilled Nursing Facility 30-Day All-Cause Readmission Measure (SNFRM)		

### Quality Reporting Program

Measure	Facility Score as of _____ (date)	Notes
Application of Percent of Residents Experiencing <u>One or More Falls with Major Injury</u> (Long Stay)		
Percent of Patients or Residents with <u>Pressure Ulcers that are New or Worsened</u>		
Application of Percent of Long-Term-Care Hospital Patients with an <u>Admission and Discharge Functional Assessment and a Care Plan that Addresses Function</u>		
<u>Discharge to Community</u> —Post-Acute Care (PAC) Skilled Nursing Facility (SNF) Quality Reporting Program (QRP)		
Potentially Preventable <u>30-Days Post-Discharge Readmission</u> Measure for Skilled Nursing Facility (SNF) Quality Reporting Program (QRP)		
<u>Medicare Spending Per Beneficiary</u> —Post-Acute Care (PAC) Skilled Nursing Facility Measure		

## SNF QRP Measures Required on FY 2020 Claims

The following measures will be implemented on October 1, 2019.

Measure	Facility Score as of _____ (date)	Notes
<u>Spending Per Beneficiary (MSPB)</u> —Post-Acute Care (PAC) Skilled Nursing Facility (SNF) Quality Reporting Program (QRP).		
<u>Discharge to Community</u> Post-Acute Care SNF Quality Reporting Program		
Potentially Preventable <u>30-Day Post-Discharge Readmission</u> Measure for SNF Quality Reporting Program		
Percent of Residents or Patients With <u>Pressure Ulcers That Are New or Worsened</u> (Short Stay) (NQF #0678)		
Changes in Skin Integrity Post-Acute Care: <u>Pressure Ulcer/Injury</u>		
Application of Percent of Residents Experiencing One or More <u>Falls with Major Injury</u> (Long Stay) (NQF #0674)		
Application of Percent of Long-Term-Care Hospital (LTCH) Patients with an <u>Admission and Discharge Functional Assessment</u> and a Care Plan That Addresses Function (NQF #2631)		
Application of Inpatient Rehabilitation Facility (IRF) Functional Outcome Measure: <u>Change in Mobility</u> Score for Medical Rehabilitation Patients (NQF #2634)		
Application of IRF Functional Outcome Measure: <u>Discharge Mobility</u> Score for Medical Rehabilitation Patients (NQF #2636)		
Application of the IRF Functional Outcome Measure: <u>Change in Self-Care</u> Score for Medical Rehabilitation Patients (NQF #2633)		
Application of IRF Functional Outcome Measure: <u>Discharge Self-Care</u> Score for Medical Rehabilitation Patients (NQF #2635)		
<u>Drug Regimen Review</u> Conducted With Follow-Up for Identified Issues—Post Acute Care (PAC) Skilled Nursing Facility (SNF) Quality Reporting Program (QRP).		